



EVOLVING PORPHYRY GOLD DISTRICT IN BRAZIL

Corporate Presentation
September 2025

TSXV: ALTA | OTC: EQTRF



Disclaimer

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements apply only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements.

These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

The technical information in this document has been reviewed by Guillermo Hughes, FAIG and MAusIMM, a consultant to the Company and a Qualified Person as defined by National Instrument 43-101.

Why Altamira Gold?

First Mover Advantage

First mover in Alta Floresta Belt in northern Mato Grosso state, an emerging preserved porphyry gold and copper district.
Multiple porphyry-related gold prospects drill-ready.

Extensive Land Package

4 projects covering ~90,000 hectares over a prolific historical alluvial gold district including the Flagship **Cajueiro** licenses with two independently estimated Mineral Resources.

Cajueiro District

- ▶ **Central Resource:** Indicated Resource of 5.66Mt @ 1.02 g/t gold (185,000 oz) and Inferred Resource of 12.66Mt @ 1.26 g/t gold (515,000oz)*
- ▶ **Maria Bonita Resource:** Indicated Resource of 24.19Mt @ 0.46g/t gold (357,800oz) and Inferred Resource of 25.64Mt @ 0.44g/t gold (362,400oz)**
- Maria Bonita Mineral Resource outlined with 29 ddh (4518m) – **highly cost-effective resource building.**
- ▶ **First deep hole intersected over 500m of highly altered porphyritic rocks. Results pending**
- ▶ A further **eight** porphyry-related gold targets drill ready within a radius of 10km of Cajueiro

Leadership Team

Michael Bennett

President, CEO, Director

Geologist with over 35 years of industry experience (30 in South America); resides in Alta Floresta, Brazil. Directly responsible for the Cajueiro, Coringa, and Puquio North gold discoveries in Brazil and Bolivia. Previously worked in gold joint ventures with Rio Tinto, Barrick and Goldfields of South Africa

Alan Carter, PhD

Chairman

30 years of industry experience, formerly employed by Rio Tinto and BHP Billiton. Co-founder of Peregrine Metals (acquired in October 2011) and Magellan Minerals (acquired May 2016). Directly involved with 4 gold discoveries in Brazil. President and CEO of Cabral Gold

Soraia Morais

CFO

Chartered Professional Accountant, CMA with over 15 years of experience in accounting and financial management.. She has a Diploma in Accounting from the University of British Columbia and a Bachelor of Accounting Sciences from Brazil.

Ian Talbot

Director

Lawyer and geologist with over 25 years of experience in the mining industry; current CEO of Arcus Development Group. Former in-house counsel at BHP Billiton World Exploration

Ioannis Tsitos

Director

Physicist and Geophysicist with over 25 years of experience in the metals exploration industry, 19 of which with BHP Billiton.

Pieter Le Roux

Director

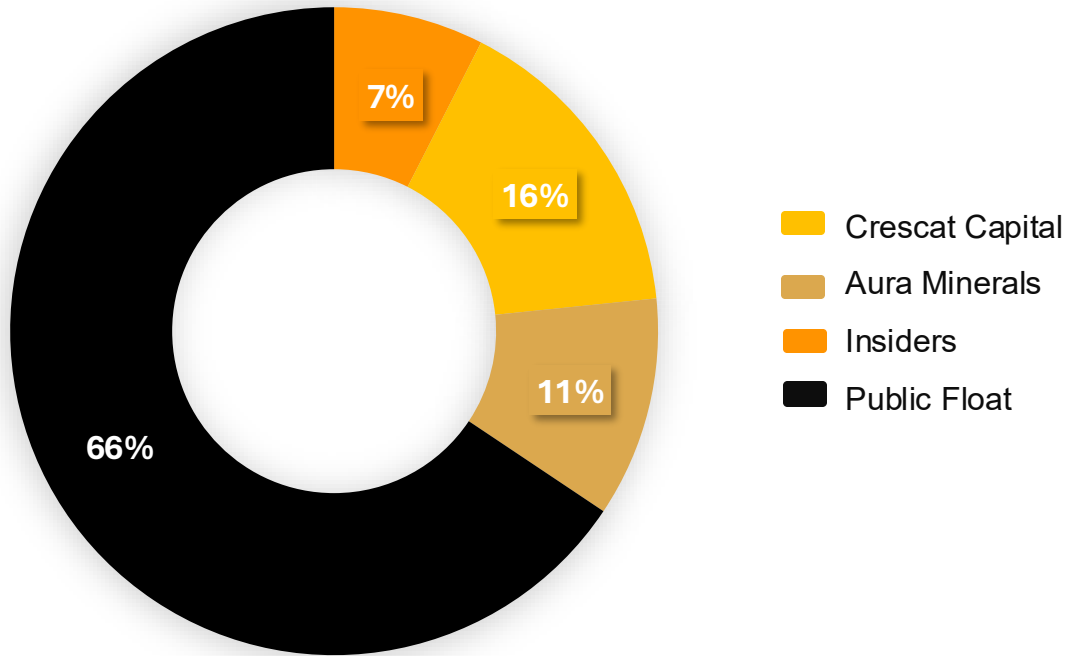
Chartered Accountant with significant finance, policy, legal, regulatory experience across a range of jurisdictions including Canada and Brazil. From 1997 to 2017, he was employed by BHP in a variety of senior executive roles. Non-executive director of International Gulf Mining

Jon Coates

Consultant Exploration Advisor

Geologist with over 45 years of international experience in the minerals industry, mainly in exploration and project development. He spent 30+ years with BHP and predecessor companies, residing in 13 countries and was Exploration Manager, Latin America and Chief Geoscientist for the company's global Minerals Exploration division. Non-executive director of Danakali Ltd.

Corporate Snapshot



C\$1.25M

Invested by
management thus far at
average of C\$0.10

10.3M

Shares owned by
CEO

264,827,286
Shares Outstanding

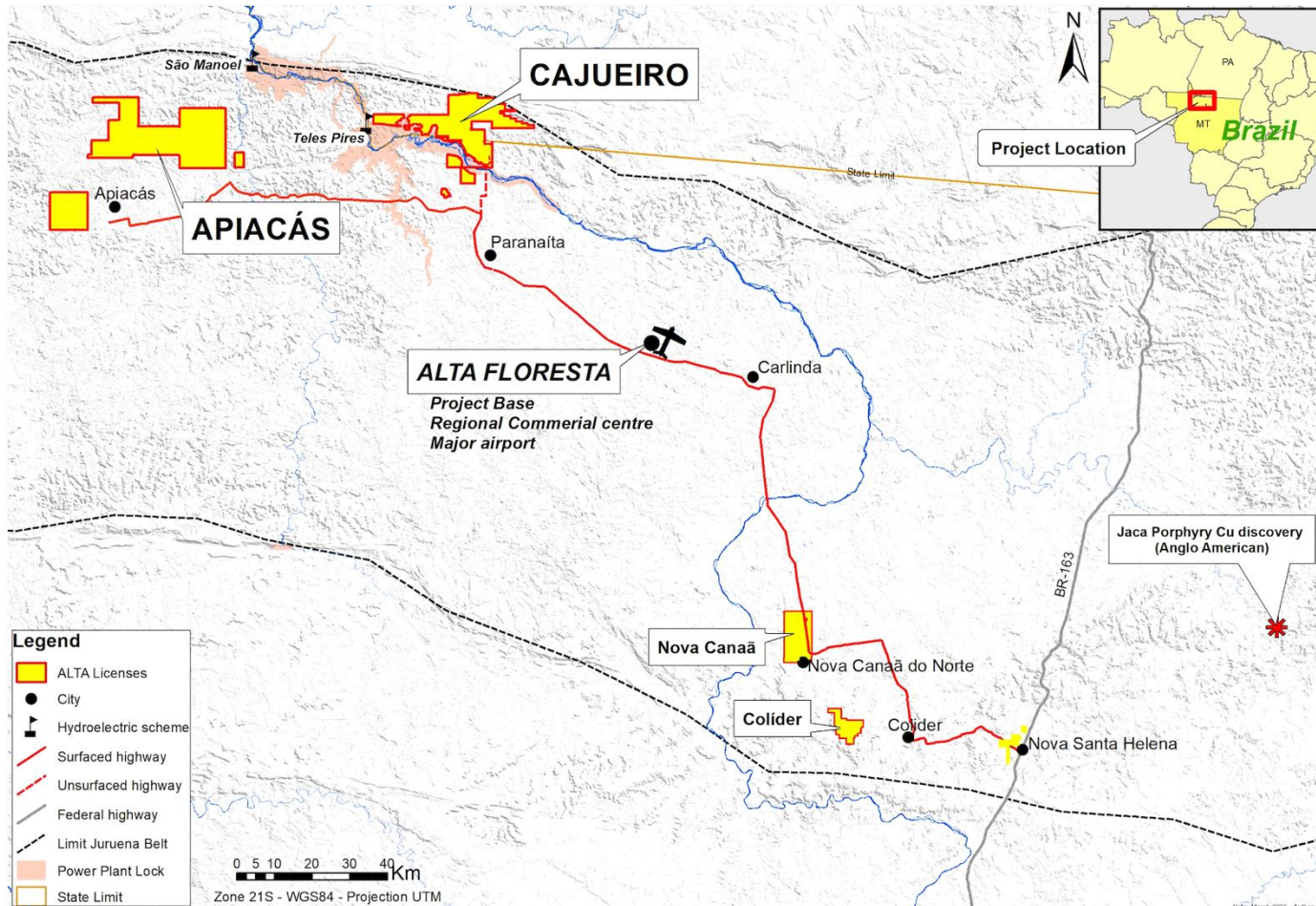
20,170,000
Options

74,297,900
Warrants

359,295,186
Fully Diluted

C\$66,206,821
Market Cap*

Location & Historical Context

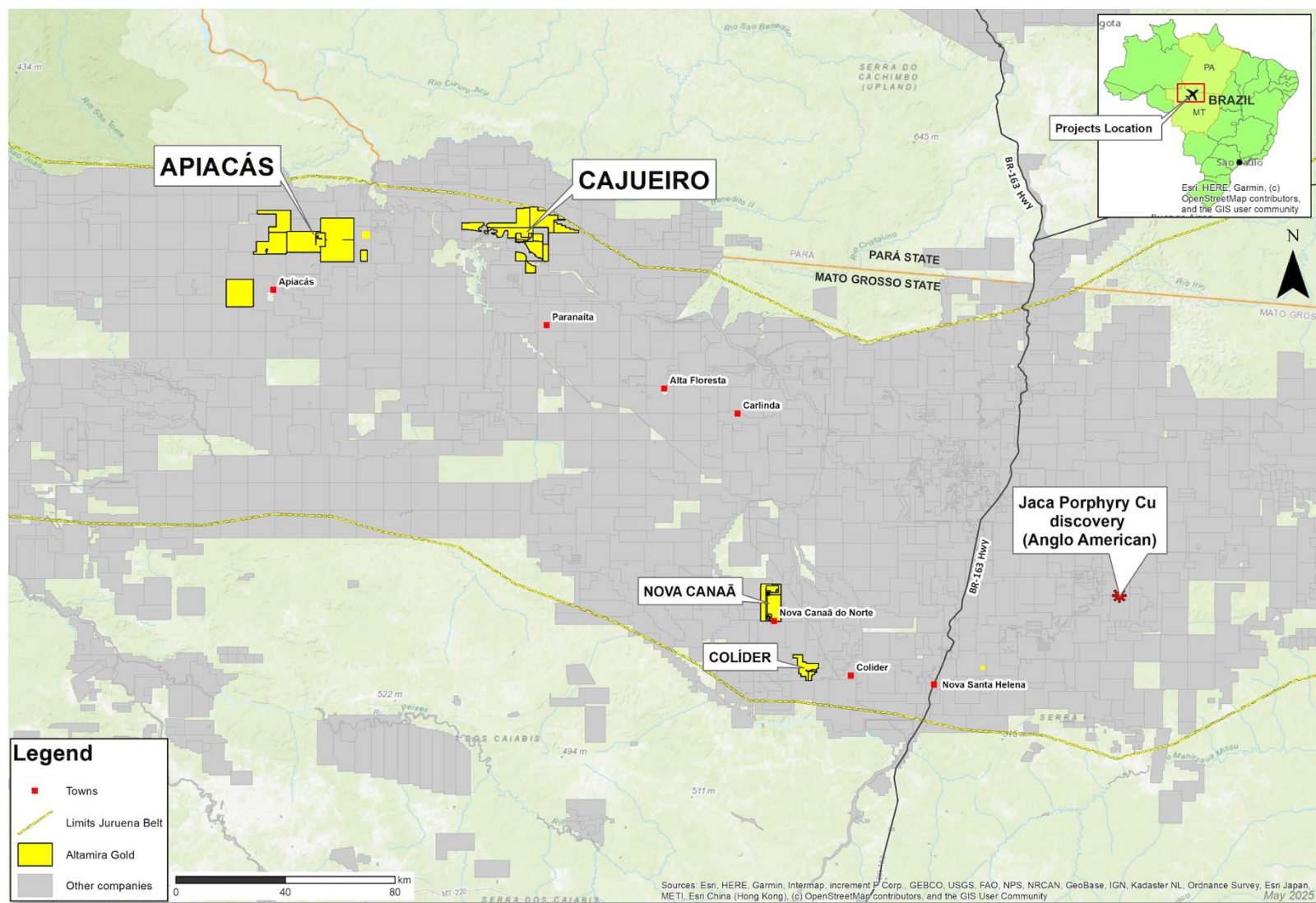


Altamira's projects in Alta Floresta belt

- ▶ 25 years of historic placer gold production from Alta Floresta Belt (1980-2005)
- ▶ Altamira controls over 90,000ha, centred on the main alluvial gold source areas
- ▶ Preserved porphyry mineralization identified by Anglo American (copper at Jaca in 2018) and Altamira (gold at Maria Bonita in 2022)
- ▶ Fast growing industrial and agricultural region with excellent infrastructure. Alta Floresta population 50k



Alta Floresta Belt: An Emerging Province

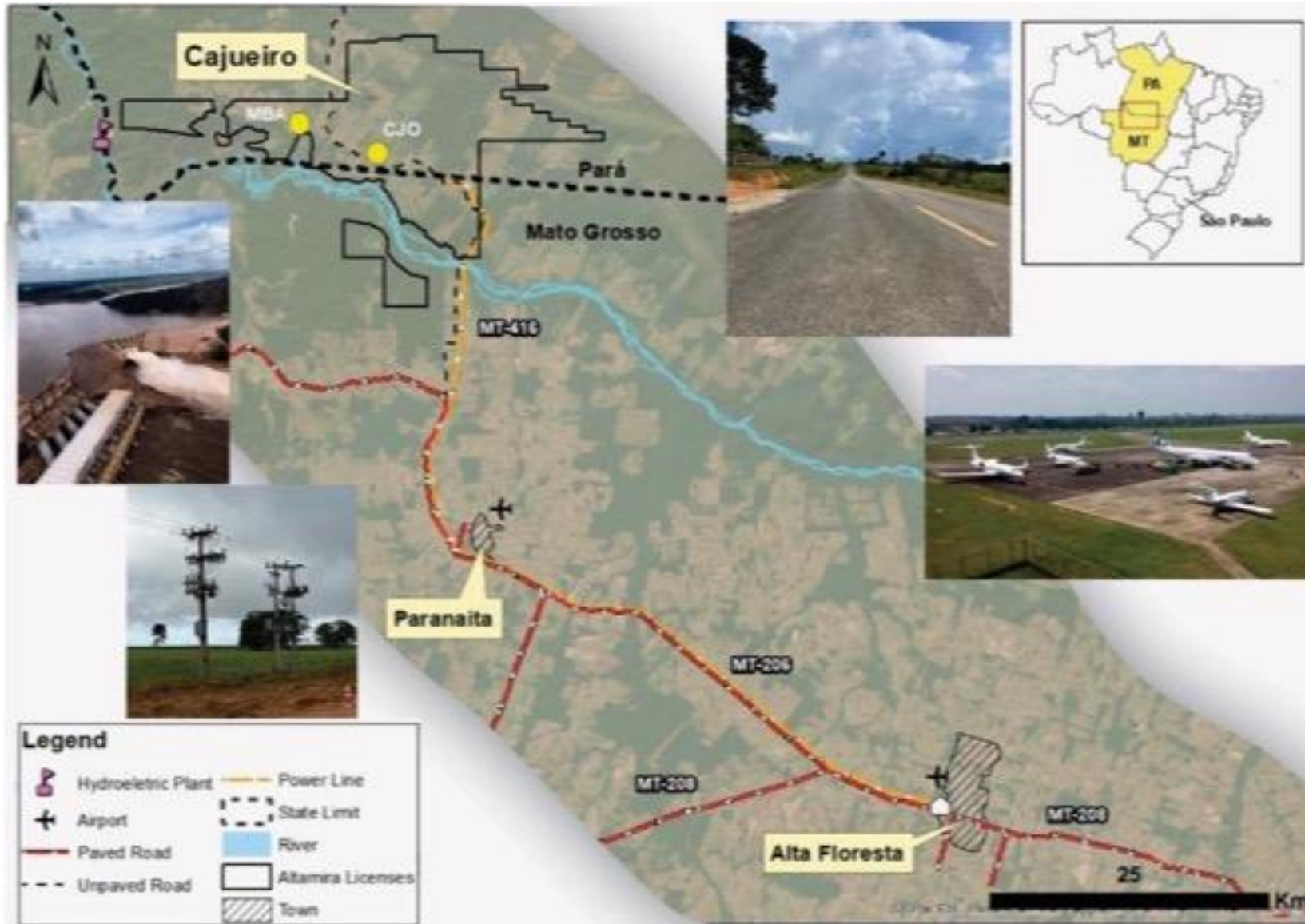


- ▶ Alta Floresta Belt (tightly held 400 x 150km)
- ▶ Altamira controls over 90,000ha, centred on the main alluvial gold source areas
- ▶ Altamira holds 4 separate project areas in the most prolific former alluvial gold production centres
- ▶ First systematic “hard-rock” exploration now being conducted
- ▶ Preserved porphyry mineralization identified by Anglo American (copper at Jaca in 2018) and Altamira (gold at Maria Bonita in 2022)
- ▶ Fast growing industrial and agricultural region with excellent infrastructure.

A photograph of a construction site in the Cajueiro District. In the foreground, a large yellow drilling rig is positioned on a dirt surface. Two workers in green shirts and hard hats are operating the rig. One worker is seated on the rig, and the other is standing next to it. To the left, another worker in a blue shirt and white hard hat stands near a pile of red soil. The background features a line of green trees under a blue sky with scattered white clouds. A semi-transparent black banner with the text "CAJUEIRO DISTRICT" is overlaid across the middle of the image.

CAJUEIRO DISTRICT

Infrastructure



Proximity to Regional Centre

- ▶ 1.5 hour drive from Alta Floresta (fast growing city, population +50k)

Air access

- ▶ Regional airport with scheduled flights to Sao Paulo

Highway Infrastructure

- ▶ Excellent network of paved highways

Grid power

- ▶ Transmission line traverses project. Major 1.8GW national hydropower project 20km west of project

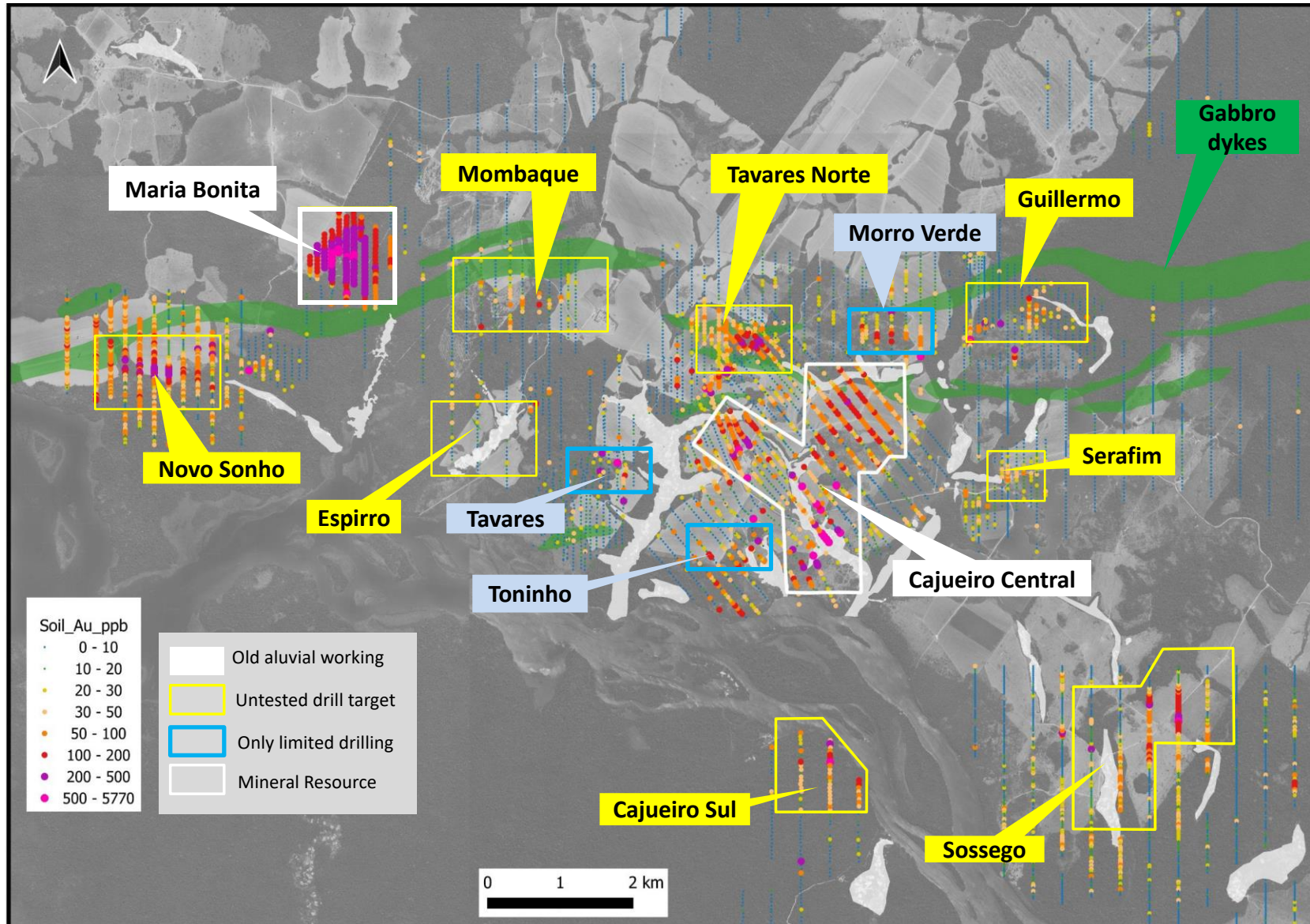
Water

- ▶ Water readily available

Local population

- ▶ Sparsely populated by arable and cattle farmers

>>> Cajueiro District



▶ 2 Mineral Resources

- ▶ Cajueiro Central
- ▶ Maria Bonita

▶ 7 km separation by road

▶ 3 partially drilled targets

▶ 8 untested drill targets

▶ 14 kilometres of Teles Pires river where every tributary has been worked for alluvial gold

>>> Cajueiro Central Resource



Drill core from the Crente zone, Cajueiro project



Trenching at the Baldo zone, Cajueiro project

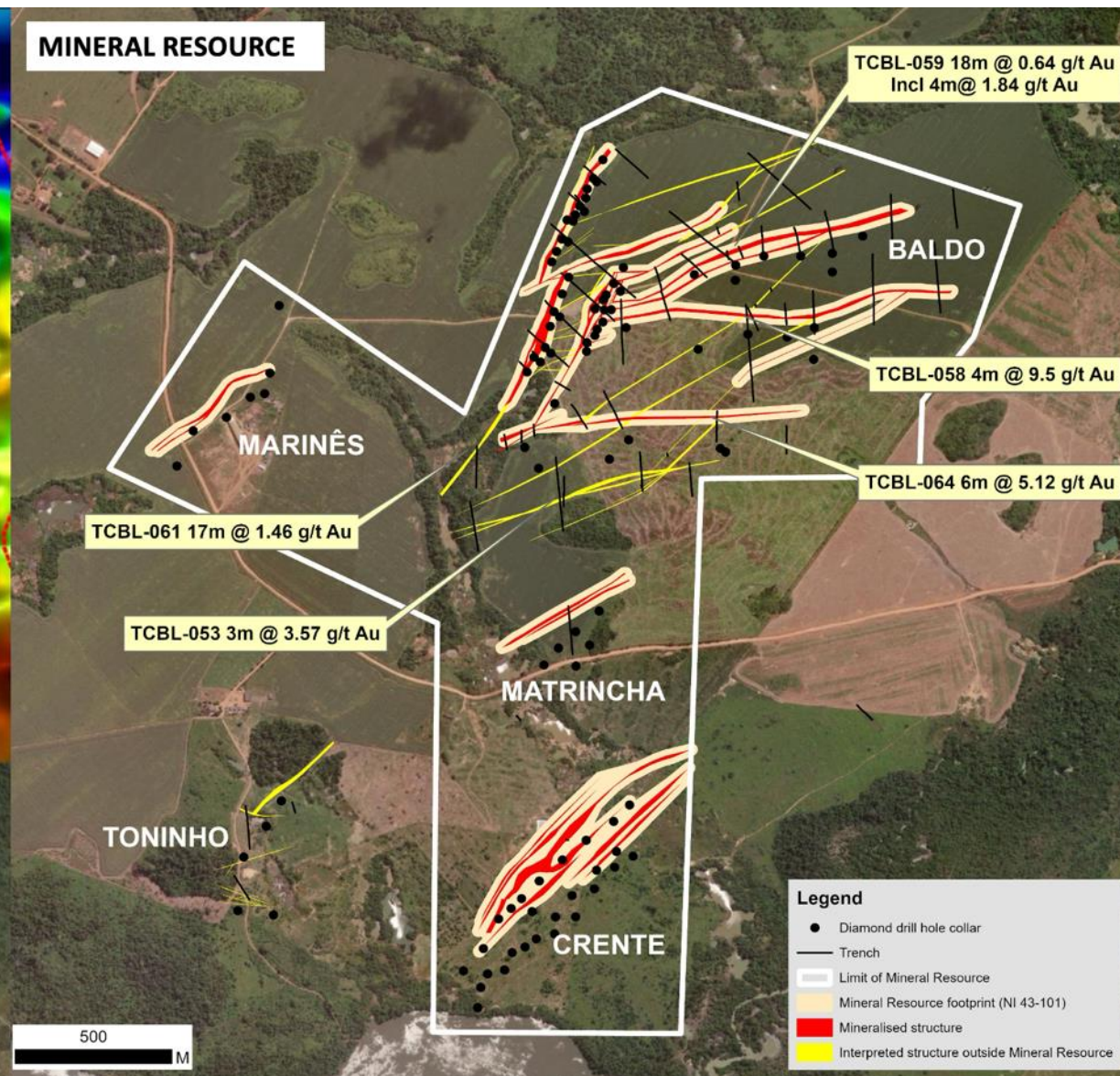
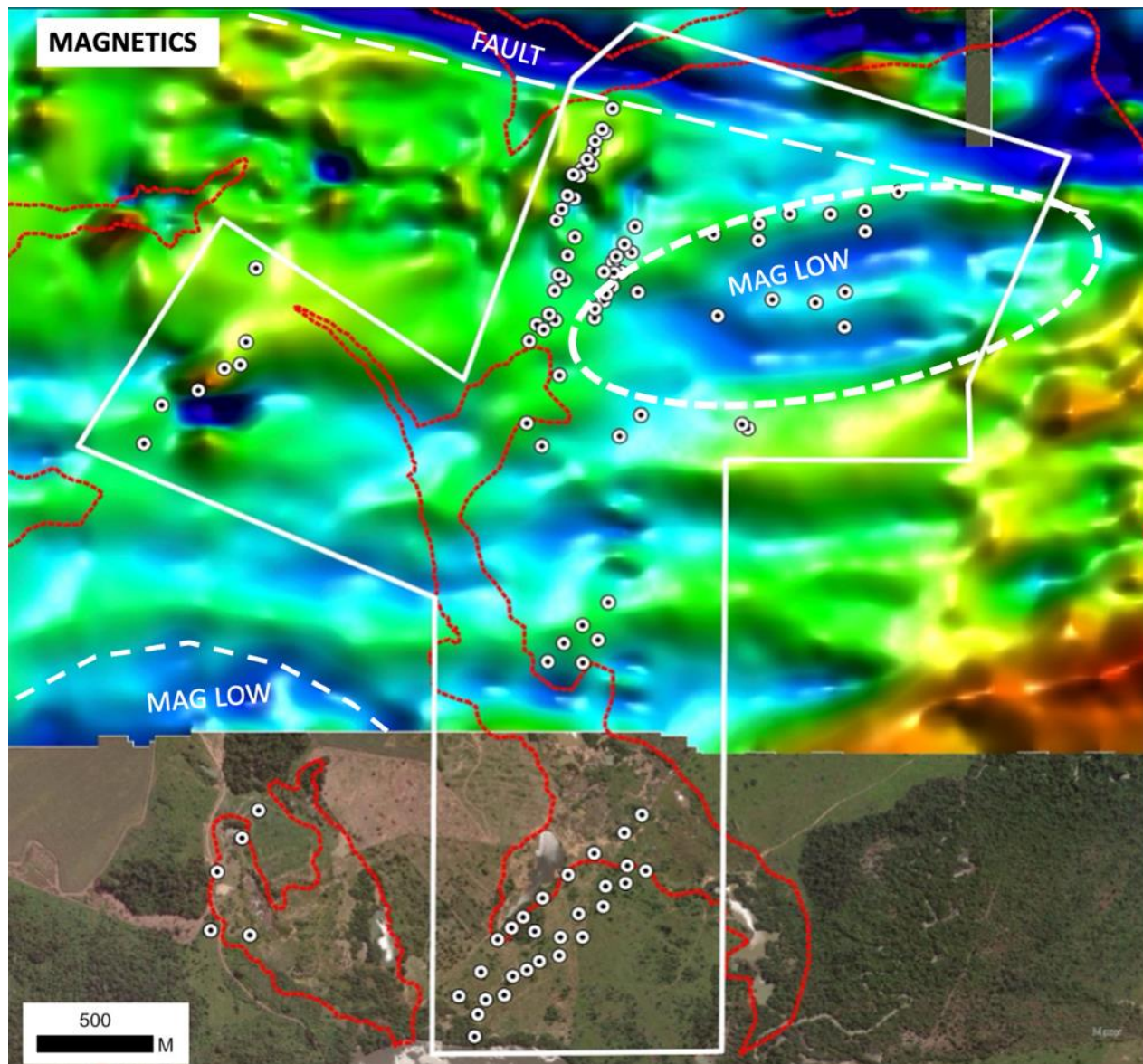
- ▶ **Historic placer gold production** during the 1980-1990's. One of largest placer camps in Alta Floresta Belt
- ▶ **Large untested land package** – 24,372ha in states of Mato Grosso and Para
- ▶ **Existing Mineral Resource*** - reported under NI 43-101: gold price US\$1,500/oz:

	Oxide Resources	Hard Rock Resources
Indicated	0.85Mt @ 0.92g/t Au	4.81Mt @ 1.04g/t Au
Indicated oz	25,000 oz gold	161,000 oz gold
Inferred	1.67Mt @ 1.12g/t Au	10.99Mt @ 1.29g/t Au
Inferred oz	60,000 oz gold	456,000 oz gold

- ▶ **Favorable Metallurgy** - Gold recoveries of **94-96%** from gravity and cyanide leach testwork. Further work in progress
- ▶ **Significant Upside** – Existing Cajueiro resource open at depth and along strike. Mineral Resource estimated using very conservative gold price (US\$1,500/oz)

*NI 43-101 Technical Report, Cajueiro Project, Mineral Resource Estimate: Global Resource Engineering, Denver Colorado USA, October 10, 2019; Authors K. Gunesch, PE; H. Samari, QP-MMSA; T. Harvey, QP-MMSA

>>> Cajueiro Central: Lateral & Deeper Potential



>>> **Maria Bonita Mineral Resource**

- ▶ **Large footprint** - original soil anomaly 800m x 800m, no outcrop and no prior mining activity. 76% of soil samples >100ppb Au
- ▶ Not found by artisanal miners due to lack of outcrop and fine-grained nature of the gold
- ▶ Drilling shows at least 4 stages of porphyry intrusion and associated alteration, plus veining and breccia development
- ▶ **Strong, continuous and consistent gold from surface:** no "nugget effect"
- ▶ Mineral Resource based on 4,815m of drilling: highly cost-effective
- ▶ **Significant Upside** – Maria Bonita Mineral Resource** open to the west, south and at depth.

	Oxide Resources	Hard Rock Resources
Indicated	2.02Mt @ 0.59g/t Au	22.17Mt @ 0.45g/t Au
Indicated oz	38,066 oz gold	319,741 oz gold
Inferred	0.68Mt @ 0.40g/t Au	24.95Mt @ 0.44g/t Au
Inferred oz	8,733 oz gold	353,637 oz gold



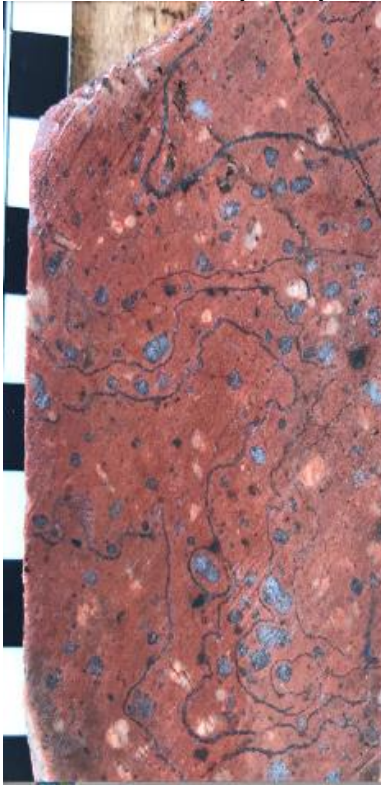
Maria Bonita. No outcrop

- ▶ **Positive preliminary metallurgy:** no deleterious elements
- ▶ **Altamira has acquired surface rights** covering the Mineral Resource (409 ha)



Maria Bonita – Mineralized Porphyry

Unidirectional Solidification Textures
(UST) in quartz porphyry



MBT002
Depth 34m

'A type'
veining



MBT029
Depth 85m



MBT022
Depth 24m

Sheeted
veining



MBT029 Depth
55.50m

Stockworked
Porphyry



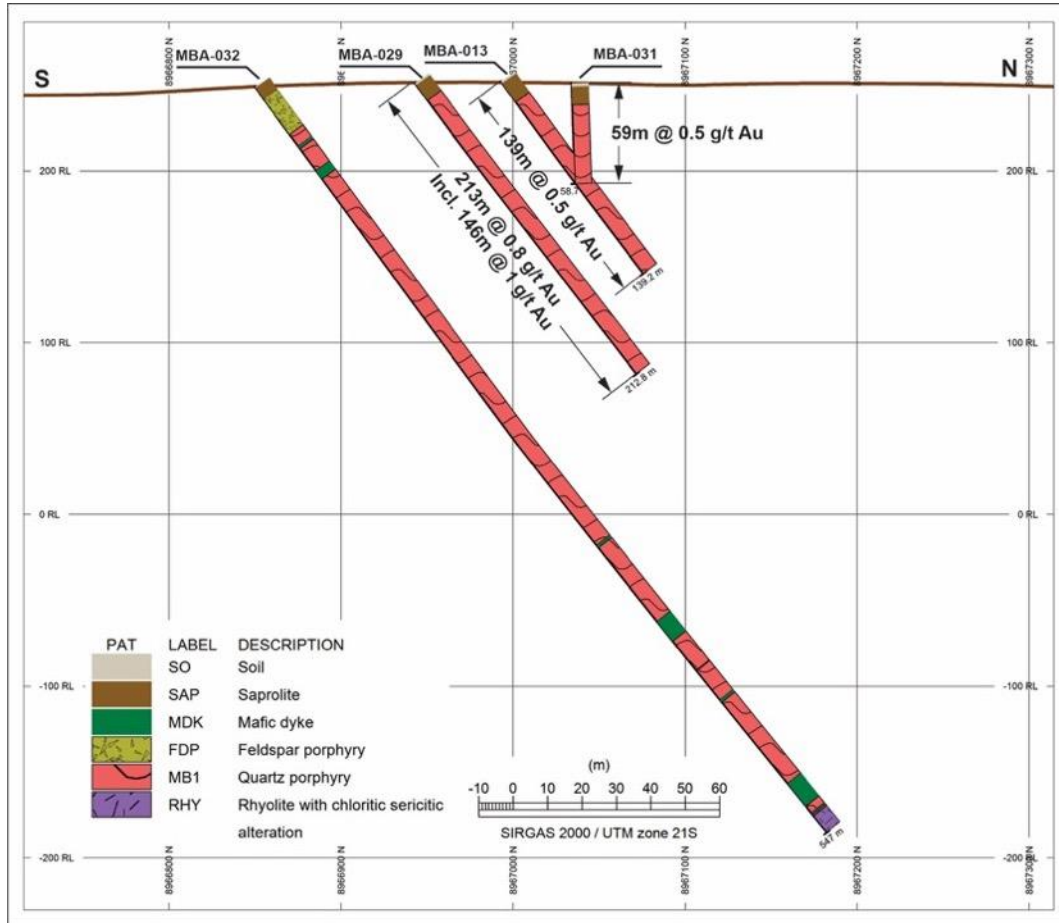
MBT003
Depth 30m

- ▶ Gold is present in various pulses of igneous rocks, both in quartz veins and disseminated in the hydrothermally altered intrusive
- ▶ The mineralization sub-crops and has a coherent three-dimensional form with good grade continuity



Maria Bonita

First deep hole intersected over 500m porphyritic intrusive rocks



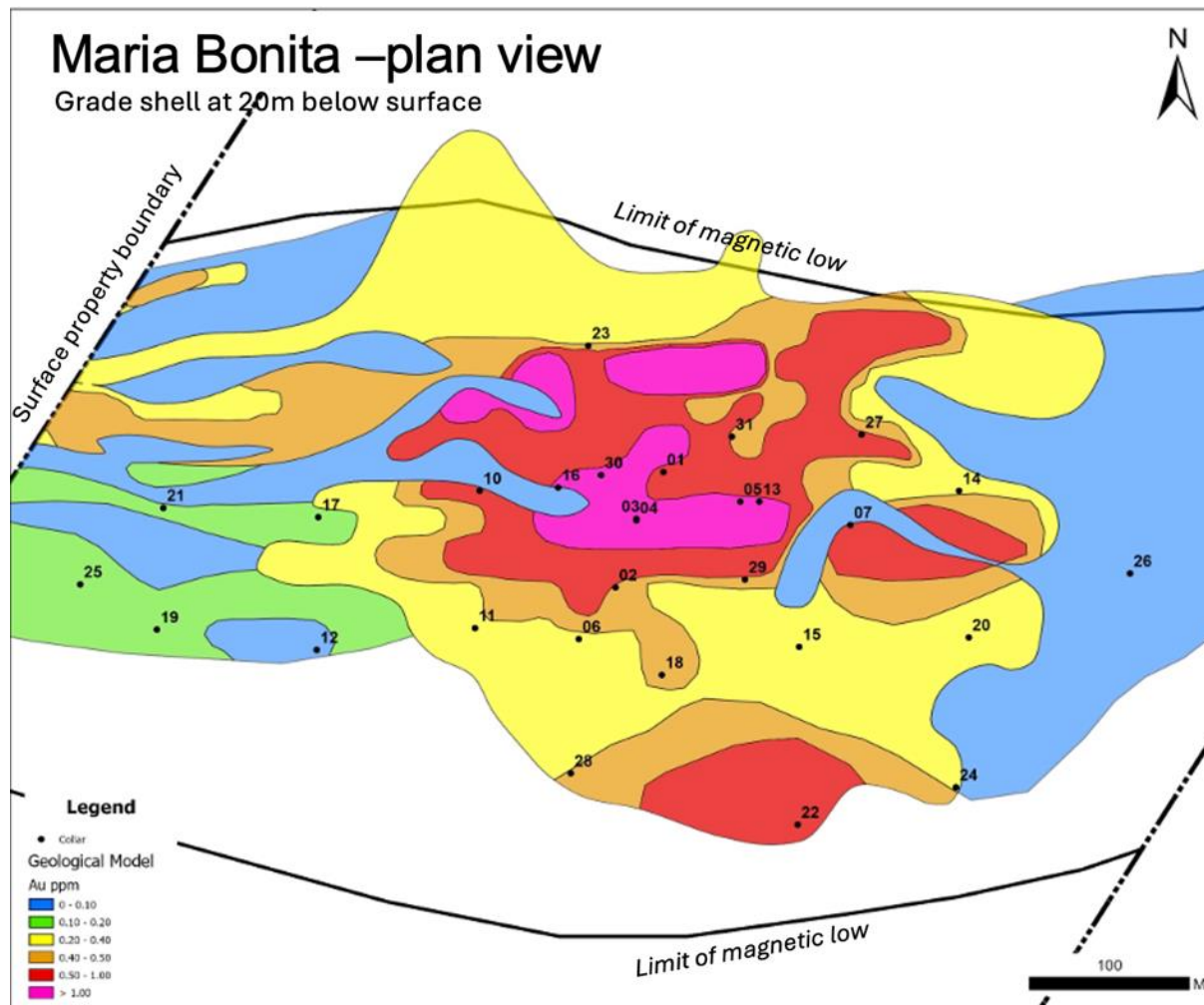
S-N cross-section through drill holes MBA-013, MBA-029, and MBA-032.



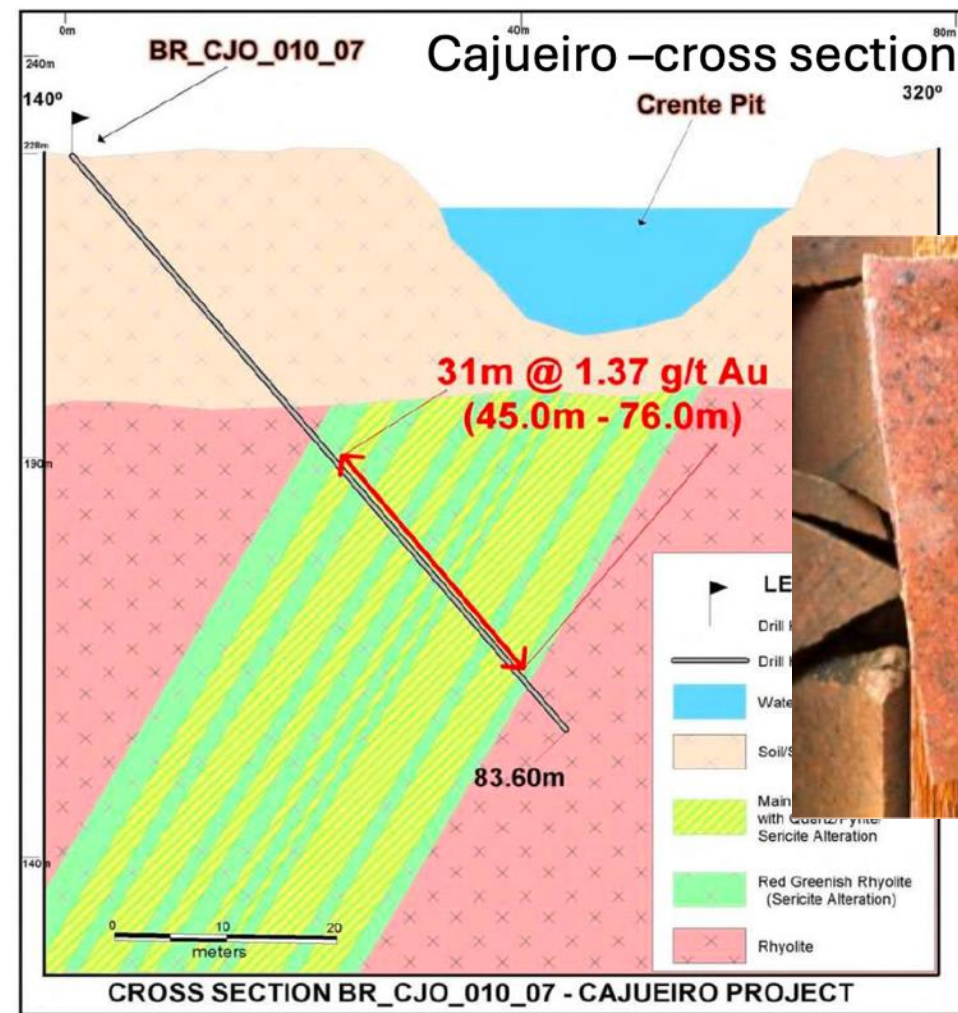
Typical quartz veining within porphyritic intrusive rocks from Maria Bonita hole MBA-032.

- ▶ Drilling recently commenced with hole MBA032, located 100 meters south of hole MBA-029
- ▶ The objective was to test the depth extension of the mineralized section seen in hole MBA029 and geological logging of drillhole MBA032 has identified some 500 meters of the quartz porphyry body which displays on average, roughly 4 quartz veinlets per meter

Positive Disposition for Mining



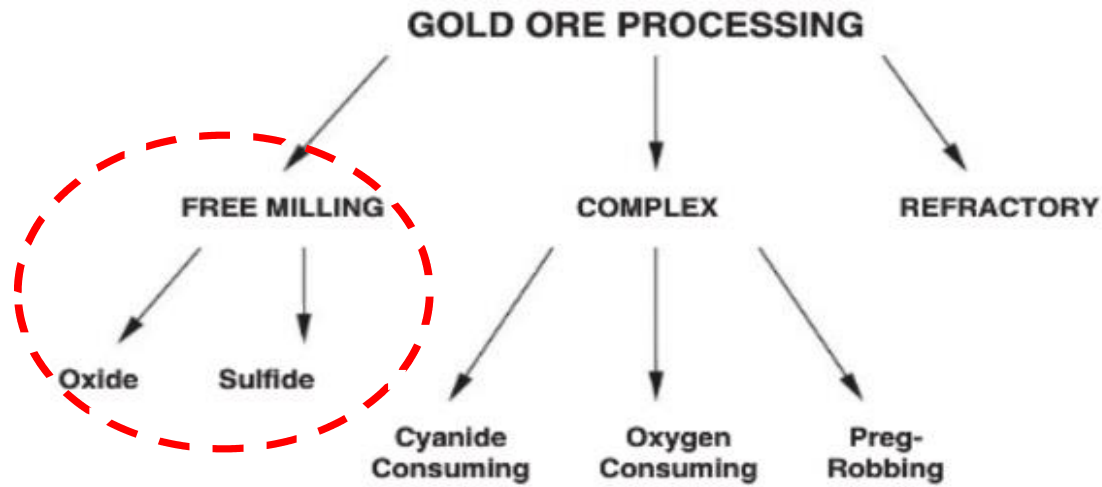
- ▶ Core zone of higher-grade early porphyry-hosted mineralization
- ▶ Good grade continuity, highest 1m interval: 7g/t Au
- ▶ Very low volume of waste in relation to mineralization



- ▶ Multiple dipping vein/breccia structures
- ▶ Strong visual contrast of mineralization to waste

Positive Metallurgical Characterisation

The gold in both Mineral Resources is “free-milling”



Free milling: “Gold that can be recovered by conventional techniques and readily cyanides after liberation by comminution”

1. Agitated leach – completed for both Mineral Resources

High (~90%) Au recovery to agitated leachate with **low reagent consumptions**

- Free milling
- No deleterious impurities

2. Column leach – completed for Maria Bonita

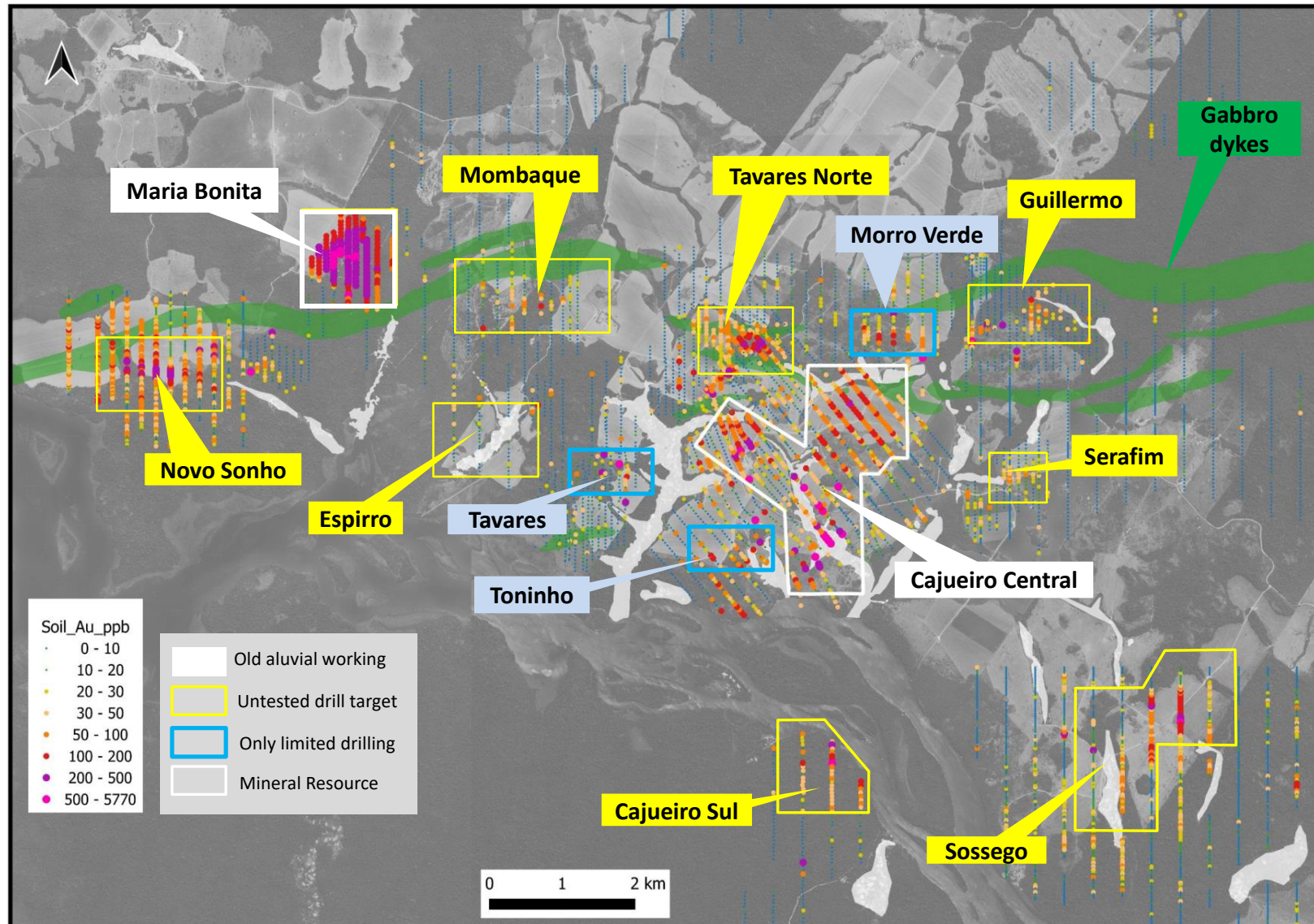
- Drill coarse residues used for 30-45 day column leach in laboratory to simulate heap leach conditions
- 1m columns
- Oxide zone: 88% recovery of gold at (coarse) 9.5mm top feed size
- Fresh rock: 52% recovery. Further work planned to reduce feed size for greater liberation and increased recovery

Summary bench-scale testwork percentage gold recoveries on drill core coarse residues

	Zone	Agitated	Column
Maria Bonita	Oxide	90	88
	Sulphide	91	56
Cajueiro Central	Oxide	<94	
	Sulphide*	<96	

* Combined gravity and agitated leach

>>> Cajueiro District Potential



2 Mineral Resources

- ▶ Cajueiro Central
- ▶ Maria Bonita

3 Partially Tested Prospects

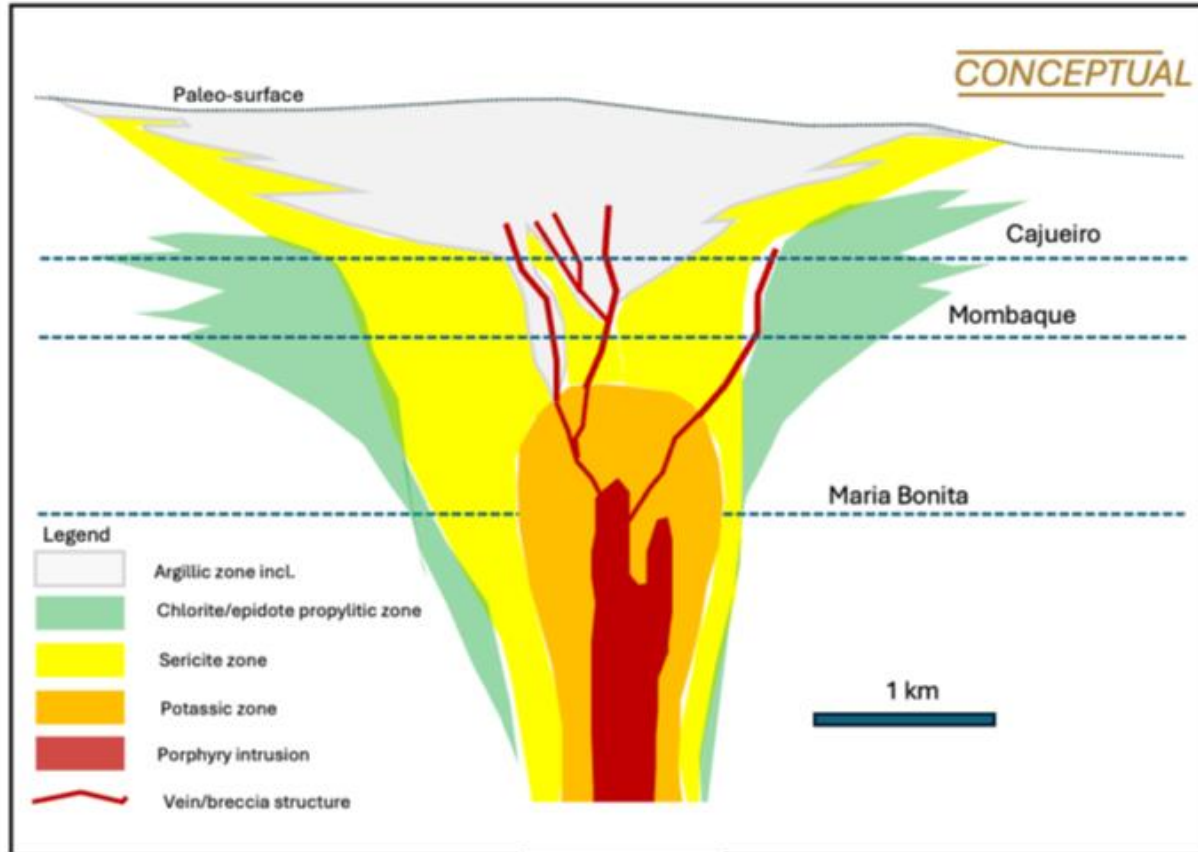
- ▶ Sparse 1-6 drillholes

8 Untested Prospects

- ▶ Intrusive-related occurrences
- ▶ Gold-in-soil anomalies
- ▶ Drone magnetic anomalies
- ▶ Mineralized grab samples

»»» Porphyry Model

Conceptual cross section of typical modern undeformed porphyry system*



**showing inferred levels of exposure in the Cajueiro district (not allowing for post-mineralization structural modification)*

- ▶ Maria Bonita demonstrates the porphyry style of mineralization exposed at the current surface
- ▶ The porphyry intrusions originally crystallized at paleo-depths of 3-5km
- ▶ Mineralized porphyries commonly occur in clusters
- ▶ Erosion can be highly variable across a district due to post mineralization faulting. So, the preservation level of different parts of mineralized systems will vary across the district
- ▶ The untested gold occurrences can be interpreted within the porphyry model
- ▶ Outside Maria Bonita, we interpret gold occurrences as higher levels of the systems, implying potential lies at (shallow) depth below the current surface

Next Steps: Cajueiro

MARIA BONITA RESOURCE

»»» Drilling to expand current
Mineral Resources

»»» Bulk sampling of near
surface oxide material

»»» Advanced metallurgical
testwork

CAJUEIRO CENTRAL RESOURCE

☒ Bulk sampling oxide near
surface oxide material

»»» Drilling to expand current
Mineral Resources

»»» Advanced metallurgical
testwork

CAJUEIRO DISTRICT

»»» Scout drilling of 5 prioritized
porphyry targets within district

ULTIMATE OBJECTIVE

Demonstrate the multi-million ounce potential of the Cajueiro porphyry gold
district

Investment Highlights

✓ Strong Mineral Resource growth opportunity

2 Mineral Resources remain open in several directions

✓ Excellent potential for additional discoveries

Portfolio of drill-ready porphyry-related drill targets with potential to replicate prior discoveries

✓ Solid metallurgy

High gold recoveries with no deleterious impurities

✓ Good mining geometry

Continuous, from surface mineralization with potential for low cost scalable production

✓ Land Position

Strategically positioned in a belt with a long history of artisanal mining but that remains highly underexplored

✓ Accessibility

Excellent infrastructure with extensive road network, grid power and access to water

✓ Trial Mining Possibility

Trial mining could generate early cash flow while also giving the company a chance to validate grades, recoveries, and costs under real conditions

✓ Proven Track record

Highly experienced management team with a proven track record of discoveries



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